



Current Outstanding Long Term Debt Issuance and Committed Bank Credit Facilities

1. Outstanding Long-Term Debt Issuance

Scotland Gas Networks plc

| Original Amount Issued | Book Value at 30 June 2024 ⁽¹⁾ | Maturity Value at 30 June 2024 ⁽²⁾ | Issue Date | Maturity Date | Debt Type ⁽³⁾ | ISIN (if applicable) | Original Coupon Type |
|------------------------|---|---|-------------|---------------|--------------------------|----------------------|----------------------|
| £35.0m | £35.0m | £35.0m | 26-Mar-2015 | 26-Mar-2025 | EIB | - | Fixed 2.407% |
| £250.0m | £250.0m | £250.0m | 08-Mar-2016 | 08-Mar-2027 | Public Bond | XS1375954945 | Fixed 3.250% |
| £50.0m | £58.1m | £64.5m | 27-Sep-2022 | 27-Sep-2029 | Bank | - | CPI -0.8818% |
| £75.0m | £91.8m | £103.9m | 27-Sep-2018 | 27-Sep-2030 | Private Placement | - | Fixed 2.740% |
| £75.0m | £75.0m | £75.0m | 28-Jan-2020 | 28-Jan-2032 | Private Placement | - | Fixed 1.980% |
| £50.0m | £58.1m | £74.1m | 27-Sep-2022 | 27-Sep-2032 | Bank | - | CPI -0.4465% |
| £34.0m | £34.0m | £34.0m | 13-Oct-2022 | 13-Oct-2032 | Private Placement | - | Fixed 6.22% |
| £50.0m | £50.0m | £50.0m | 28-Jan-2020 | 28-Jan-2033 | Private Placement | - | Fixed 2.040% |
| £75.0m | £87.3m | £100.8m | 27-Sep-2018 | 27-Sep-2033 | Private Placement | - | Fixed 2.870% |
| £225.0m | £225.0m | £225.0m | 21-Oct-2005 | 21-Dec-2034 | Public Bond | XS0232332402 | Fixed 4.875% |
| £30.0m | £30.0m | £30.0m | 14-Mar-2023 | 13-Apr-2035 | Private Placement | - | Fixed 6.31% |
| £50.0m | £50.0m | £50.0m | 13-Oct-2022 | 13-Apr-2035 | Private Placement | - | Fixed 6.22% |
| £70.0m | £70.0m | £70.0m | 13-Oct-2022 | 13-Oct-2037 | Private Placement | - | Fixed 6.34% |
| £125.0m | £224.4m | £353.2m | 02-Nov-2009 | 02-Nov-2039 | Public Bond | XS0460689044 | RPI Linked 2.317% |
| £80.0m | £80.0m | £80.0m | 10-Mar-2008 | 10-Mar-2043 | Public Bond | XS0348776294 | SONIA + 1.1193% |
| £25.0m | £25.0m | £25.0m | 02-Apr-2024 | 02-Apr-2044 | Private Placement | - | Fixed 5.82% |
| £25.0m | £25.0m | £25.0m | 27-Jun-2024 | 31-Mar-2039 | Private Placement | - | Fixed 5.74% |

Southern Gas Networks plc

| Original Amount Issued | Book Value at 30 June 2024 ⁽¹⁾ | Maturity Value at 30 June 2024 ⁽²⁾ | Issue Date | Maturity Date | Debt Type ⁽³⁾ | ISIN (if applicable) | Original Coupon Type |
|------------------------|---|---|-------------|---------------|--------------------------|----------------------|----------------------|
| £350.0m | £350.0m | £350.0m | 03-Feb-2015 | 03-Feb-2025 | Public Bond | XS1180063056 | Fixed 2.500% |
| £150.0m | £298.9m | £310.7m | 21-Oct-2005 | 21-Oct-2025 | Public Bond | XS0232335173 | RPI Linked 2.066% |
| £83.3m | £166.1m | £172.6m | 21-Oct-2005 | 21-Oct-2025 | Public Bond | XS0232335926 | RPI Linked 2.013% |
| £15.0m | £27.0m | £30.5m | 17-Jul-2008 | 17-Jul-2028 | Bank | - | RPI Linked 2.580% |
| £375.0m | £375.0m | £375.0m | 21-Oct-2005 | 21-Mar-2029 | Public Bond | XS0232335769 | Fixed 4.875% |
| £75.0m | £91.8m | £103.9m | 27-Sep-2018 | 27-Sep-2030 | Private Placement | - | Fixed 2.740% |
| £250.0m | £305.9m | £354.4m | 02-Dec-2020 | 02-Dec-2031 | Public Bond | XS2265531181 | Fixed 1.250% |
| £200.0m | £200.0m | £200.0m | 14-Sep-2023 | 02-Dec-2031 | Public Bond | - | Fixed 1.25% |
| £57.8m | £52.2m | £52.2m | 14-Mar-2023 | 14-May-2033 | Private Placement | - | Fixed 5.63% |
| £75.0m | £91.8m | £110.2m | 27-Sep-2018 | 27-Sep-2033 | Private Placement | - | Fixed 2.870% |
| £100.0m | £122.4m | £150.4m | 26-Nov-2019 | 26-Nov-2034 | Private Placement | - | Fixed 2.270% |
| £57.8m | £52.2m | £52.2m | 14-Mar-2023 | 14-Mar-2035 | Private Placement | - | Fixed 5.73% |
| £300.0m | £300.0m | £300.0m | 14-Sep-2023 | 14-Mar-2035 | Public Bond | - | Fixed 6.625% |
| £83.3m | £166.1m | £232.0m | 21-Oct-2005 | 21-Oct-2035 | Public Bond | XS0232335926 | RPI Linked 2.013% |
| £400.0m | £408.9m | £422.3m | 15-Mar-2018 | 15-Sep-2036 | Public Bond | XS1791704932 | Fixed 3.100% |
| £225.0m | £225.0m | £225.0m | 15-May-2008 | 15-May-2040 | Public Bond | XS0362679176 | Fixed 6.375% |
| £60.0m | £60.0m | £60.0m | 02-Apr-2024 | 31-Mar-2036 | Private Placement | - | Fixed 5.64% |
| £56.0m | £56.0m | £56.0m | 02-Apr-2024 | 31-Mar-2039 | Private Placement | - | Fixed 5.74% |
| £50.0m | £50.0m | £50.0m | 02-Apr-2024 | 02-Apr-2044 | Private Placement | - | Fixed 5.82% |
| £80.7m | £79.9m | £79.9m | 02-Apr-2024 | 31-Mar-2036 | Private Placement | - | Fixed 5.87% |
| £79.9m | £79.9m | £79.9m | 27-Jun-2024 | 31-Mar-2034 | Private Placement | - | Fixed 5.77% |

SGN Midco Limited

| Original Amount Issued | Book Value at 30 June 2024 ⁽¹⁾ | Maturity Value at 30 June 2024 ⁽²⁾ | Issue Date | Maturity Date | Debt Type ⁽³⁾ | ISIN (if applicable) | Original Coupon Type |
|------------------------|---|---|-------------|---------------|--------------------------|----------------------|----------------------|
| £100.0m | £100.0m | £100.0m | 14-Mar-2018 | 15-Mar-2030 | Private Placement | - | Fixed 2.900% |
| £37.5m | £52.4m | £67.5m | 17-Jan-2018 | 17-Jan-2033 | Private Placement | - | RPI Linked 0.110% |
| £185.0m | £185.0m | £185.0m | 14-Mar-2018 | 15-Mar-2033 | Private Placement | - | Fixed 3.020% |
| £87.5m | £122.2m | £182.5m | 17-Jan-2018 | 17-Jan-2038 | Private Placement | - | RPI Linked 0.280% |
| £15.0m | £15.0m | £15.0m | 14-Mar-2018 | 15-Mar-2038 | Private Placement | - | Fixed 3.110% |

Scotia Gas Networks Limited

| Facility Amount at 30 June 2024 | Facility Type | Borrower | Start Date | Current maturity date | Maturity date mechanic |
|---------------------------------|------------------|---------------------|-------------|-----------------------|---|
| £356.3m | Shareholder loan | Scotia Gas Networks | 15-Mar-2018 | 09-Apr-2043 | Earlier of 30 days after last maturity date of debt instruments within the consolidated MidCo structure and 17 January 2068 |

Notes

- (1) Estimated book values at 30 June 2024 are stated after deduction of unamortised issue costs and, for index-linked notes, include certain accrued interest costs that are not payable until the principal amount of the note is repaid.
- (2) Maturity values for index-linked exposures are approximations and include accretion at maturity assuming 3% and 2% (respectively) until maturity for RPI and CPI exposures.
- (3) Public bonds are issued under Southern's and Scotland's joint £5bn EMTN Programme, EIB=European Investment Bank term loan, Bank=Bilateral bank term loan.
- (4) Southern and Scotland historically transacted £540m and £130m respectively of CPI linked swaps that economically switch all or part of the notional principal of certain fixed rate debt instruments into CPI-linked debt instruments. These derivative instruments have a CPI-linked interest payment leg and CPI-linked maturity payment leg, and a fixed receipt leg matched to the fixed rate coupons of certain fixed rate debt instruments. More details can be found in note 22 to the financial statements, available at: <https://www.sgn.co.uk/sites/default/files/media-entities/documents/2024-07/SGNAnnualReport2024.pdf>

2. Committed Bank Credit Facilities

| Facility Amount at 30 June 2024 | Facility Type | Borrower | Start Date | Maturity date |
|---------------------------------|------------------|---------------------------|-------------|---------------|
| £150.0m | Revolving Credit | Scotland Gas Networks plc | 15-Mar-2018 | 14-Mar-2027 |
| £450.0m | Revolving Credit | Southern Gas Networks plc | 15-Mar-2018 | 14-Mar-2027 |
| £25.0m | DSR | SGN Midco Limited | 11-Jan-2024 | 10-Jan-2025 |